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SEC Registration Number

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(Company's Full Name)

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(Business Address: No. Street City/Town/Province)

Arlyn L. McDonald

(Contact Person)

8245-4101

(Company Telephone Number)

1	2		3	1
Month			*Day*	

(Fiscal Year)

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(Form Type)

0	4	Every 3rd Thursday
Month		*Day*

(Annual Meeting)

N/A

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

1,353 as at Sept 30, 2026

Total No. of Stockholders

Total Amount of Borrowings

US$2,160.3M

Domestic

US$1,335.5M

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Nov 11, 2026
2. SEC Identification Number
   147212
3. BIR Tax Identification No.
   000-323-228
4. Exact name of issuer as specified in its charter
   INTERNATIONAL CONTAINER TERMINAL SERVICES, INC.
5. Province, country or other jurisdiction of incorporation
   Manila, Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   ICTSI Administration Building, Manila International Container Terminal, South Access Road, Manila
   Postal Code
   1012

8. Issuer's telephone number, including area code
   +63 2 82454101
9. Former name or former address, if changed since last report
   Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock Outstanding (Current)	2,016,932,695

11. Indicate the item numbers reported herein
    9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

International Container Terminal Services, Inc.

International Container Terminal Services, Inc.
ICT

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure
ICTSI Financial and Operating Results for the First Nine Months and Third Quarter 2026
Background/Description of the Disclosure
Please see attached International Container Terminal Services, Inc. (ICTSI) 3Q2026 Earnings Release.
Other Relevant Information
-

Filed on behalf by:

Name	Arthur Tabuena
Designation	Vice President, Global Investor Relations

COVER SHEET

1 4 7 2 1 2
SEC Registration Number

INTERNATIONAL CONTAINER TERMINAL SERVICES, INC. AND SUBSIDIARIES
(Company's Full Name)

ICTSI ADMINISTRATION BUILDING, MANILA INTERNATIONAL CONTAINER TERMINAL, SOUTH ACCESS ROAD, MANILA
(Business Address: No. Street City/Town/Province)

Arlyn L. McDonald	8245-4101
(Contact Person)	(Company Telephone Number)

1 2	3 1	S E C 17 C	0 4	Every 3rd Thursday
Month	*Day*	(Form Type)	*Month*	*Day*
(Fiscal Year)			(Annual Meeting)	

N/A
(Secondary License Type, If Applicable)

	N/A
Dept. Requiring this Doc.	Amended Articles Number/Section

Total Amount of Borrowings

1,353 as at Sept 30, 2026	US$2,160.3M	US$1,335.5M
Total No. of Stockholders	Domestic	Foreign

To be accomplished by SEC Personnel concerned

File Number | LCU

Document ID | Cashier

STAMPS

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Securities and Exchange Commission
Current Report Under Section 17 of the Securities Regulation Code ("SRC")
and SRC Rule 17.2 (c) Thereunder

SEC FORM 17-C

1. **November 11, 2026**
   Date of Report

2. SEC Identification Number: **147212**

3. BIR Tax Identification No.: **000-323-228**

4. **International Container Terminal Services, Inc.**
   Name of issuer as specified in the charter

5. **Philippines**
   Country of Incorporation

6. [ ] (SEC Use Only)
   Industry Classification Code:

7. **ICTSI Administration Building, Manila International Container Terminal, South Access Road, Manila 1012**
   Address of Principal Office

8. **+(632) 8245 4101**
   Registrant's Telephone Number

9. **Not Applicable**
   Former name or former address

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class	Number of Shares Outstanding
Common shares	**2,016,932,695** *(Current Outstanding Common shares)*

11. Item number reported herein: **Item 9 – Other Events**

ICTSI 9M2026 Net Income grew 20% to US$898.89M; Recurring Net Income up 22% to US$913.59M

- Throughput increased 13% to 12.11 million TEUs
- Revenues grew 24% to US$2.90 billion
- EBITDA improved 21% to US$1.87 billion
- Diluted EPS rose 21% to US$0.442

Enrique K. Razon Jr., ICTSI Chairman and President said: "ICTSI delivered a strong performance in the first nine months of 2026, with double-digit growth in volumes, revenues and earnings. Recently added terminals contributed to growth across the Group, while our existing

operations continued to deliver solid revenue and earnings growth. Our diversified portfolio continues to provide resilience in a more challenging operating environment.

"We remain focused on integrating our new terminals and investing to strengthen capacity and service levels across our network, and we are confident in the long-term contribution these operations will make. Disciplined capital allocation and operational execution remain central to delivering sustainable value for our shareholders. I would like to thank our employees around the world for their continued commitment."

International Container Terminal Services, Inc. (ICTSI) today reported unaudited consolidated financial results for the first nine months of 2026 posting revenue from port operations of US$2.90 billion, an increase of 24 percent from the US$2.34 billion reported for the same period in 2025; Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA) of US$1.87 billion, 21 percent higher than the US$1.54 billion generated in the same period last year; and net income attributable to equity holders of US$898.89 million, an increase of 20 percent from the US$751.56 million earned in the same period last year driven primarily by higher operating income. Excluding the nonrecurring charge from the sale of Yantai International Container Terminal (YICT) in Shandong Province, China, net income attributable to equity holders would have grown 22 percent to US$913.59 million. Diluted earnings per share increased 21 percent to US$0.442 from US$0.365 in the same period in 2025.

For the quarter ended September 30, 2026, revenue from port operations increased 19 percent from US$827.74 million to US$984.05 million; EBITDA was 15 percent higher at US$635.74 million from US$552.99 million; and net income attributable to equity holders was at US$308.90 million, 15 percent more than the US$267.72 million in the same period in 2025. Diluted earnings per share for the third quarter of 2025 and 2026 was at US$0.130 and US$0.153, respectively.

ICTSI handled consolidated volume of 12,114,429 twenty-foot equivalent units (TEUs) in the first nine months of 2026, 13 percent higher than the 10,687,128 TEUs handled in the same period in 2025. The increase was mainly due to the contribution of two new ICTSI terminals: Durban Gateway Terminal (DGT), which took over port operations of DCT Pier 2 in Port of Durban, South Africa in January 2026, and Batu Ampar Container Terminal (BACT), which took over port operations in Batam, Indonesia, in September 2025. Volumes were also supported by improvement in trade activities in Asia and the Americas, partially offset by volume decreases at certain terminals in EMEA, mainly at Basra Gateway Terminal (BGT) in Iraq due to geopolitical conflict in the Middle East, and the deconsolidation of YICT. Excluding volume contributions from the new operations in DGT and BACT, and discontinued operations in YICT, consolidated volume would have marginally increased by 0.1 percent. For the quarter ended September 30, 2026, total consolidated throughput was eight percent higher at 3,998,671 TEUs compared to 3,698,053 TEUs in 2025.

Gross revenues from port operations for the first nine months of 2026 grew 24 percent to US$2.90 billion from US$2.34 billion reported in the same period in 2025. This was mainly due to volume growth with favorable container mix, higher revenues from ancillary services and tariff adjustments at certain terminals; revenue contribution of DGT and BACT; and favorable foreign exchange translation impact mainly from the appreciation of Mexican Peso (MXN)-, Australian Dollar (AUD)-, and Brazilian Real (BRL)- based revenues. This was partially offset by volume-driven decrease at BGT in Iraq, deconsolidation of YICT, and unfavorable translation impact mainly from the depreciation of Philippine Peso (PHP)-based revenues. Excluding the impact of new and discontinued operations, the Group's consolidated gross revenues would have increased 15 percent. For the quarter ended September 30, 2026, total consolidated revenue was 19 percent higher at US$984.05 million compared to US$827.74 million in 2025.

Consolidated cash operating expenses in the first nine months of 2026 were 37 percent higher at US$801.40 million compared to US$585.96 million in the same period in 2025. The increase in cash operating expenses was mainly due to the cost contributions from DGT; volume and revenue-driven increase in operating expenses, including those related to the growth in revenue generating ancillary services, and fuel price increases due to the geopolitical crisis in the Middle East; government-mandated and contracted salary rate adjustments; and unfavorable foreign exchange effects mainly from MXN-, AUD-, and BRL- based expenses. This was partially tapered by continuous cost optimization measures implemented, and favorable foreign exchange effect of PHP-based expenses. Excluding the impact of new and discontinued operations, consolidated cash operating expenses would have increased by 16 percent.

Consolidated EBITDA for the nine months of 2026 increased 21 percent to US$1.87 billion from US$1.54 billion in the same period in 2025. EBITDA margin, however, declined to 64 percent from 66 percent primarily reflecting the impact of integrating newly acquired operations. Excluding the impact of new and discontinued operations, EBITDA would have increased by 15 percent while EBITDA margin would have improved slightly to above 66 percent, underscoring the continued strength and profitability of the Company's existing operations.

Capital expenditures, excluding capitalized borrowing costs, amounted to US$507.43 million for the first nine months of 2026. The Group's estimated capital expenditures for 2026 is US$740 million which will be utilized mainly for the completion of phase 3B expansion at Contecon Manzanillo S.A. (CMSA) in Mexico; ongoing expansions at Manila International Container Terminal (MICT), Manila North Harbour Port Inc. (MNHPI), Mindanao Container Terminal (MCT), and South Luzon Container Terminal (SLCT) in the Philippines, ICTSI Rio in Brazil, and Matadi Gateway Terminal (MGT) in the Democratic Republic of Congo; various other equipment acquisitions and upgrades; maintenance capex; and four new expansion projects at Operadora Portuaria Centroamericana, SA de CV (OPC) in Honduras, Victoria International Container Terminal Ltd. (VICT) in Australia, Contecon Guayaquil S.A. (CGSA) in Ecuador and phase 4 at CMSA, Mexico.

ICTSI is a leading developer, manager and operator of common user origin and destination container terminals serving the global container shipping industry. ICTSI operates in six continents and continues to pursue container terminal opportunities around the world.

ICTSI and Subsidiaries
Financial Highlights
YoY Comparison

For the nine months ended September 30

(In million USD, except Earnings per share data)		9M 2025		9M 2026	% Change
Gross Revenues	USD	2,337.78	USD	2,903.89	24%
EBITDA		1,543.53		1,867.31	21%
Net Income		813.78		974.09	20%
Net Income Attributable to Equity Holders		751.56		898.89	20%
Earnings per share					
Basic		0.366		0.443	21%
Diluted		0.365		0.442	21%

For the quarter ended September 30

(In million USD, except Earnings per share data)		3Q 2025		3Q 2026	% Change
Gross Revenues	USD	827.74	USD	984.05	19%
EBITDA		552.99		635.74	15%
Net Income		289.71		332.71	15%
Net Income Attributable to Equity Holders		267.72		308.90	15%
Earnings per share					
Basic		0.131		0.153	17%
Diluted		0.130		0.153	17%

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereto duly authorized.

INTERNATIONAL CONTAINER TERMINAL SERVICES, INC.

By:

ARTHUR QUINTIN R. TABUENA
Vice President, Global Investor Relations