

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 9, 2020
2. SEC Identification Number
147212
3. BIR Tax Identification No.
000-323-228
4. Exact name of issuer as specified in its charter
International Container Terminal Services, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
3/F ICTSI Administration Building, Manila International Container Terminal, South
Access Road, Manila
Postal Code
1012
8. Issuer's telephone number, including area code
63 2 82454101
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock Outstanding (current)	2,002,391,699

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



International Container Terminal Services, Inc.

ICT

PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

ICTSI Announces Appointment of Deal Managers for Senior Note Fund Raising Exercise

Background/Description of the Disclosure

Pursuant to the continuing disclosure requirements of the Exchange, we report to you that at the meeting of the Board of Directors of International Container Terminal Services, Inc. ("ICTSI" or the "Company") held earlier today, the ICTSI Board of Directors confirmed, ratified and approved the following transactions:

- (i) the appointment of Citigroup Global Markets Limited, Credit Suisse (Hong Kong) Limited and J.P. Morgan Securities plc as joint lead managers in connection with a new senior note offering by ICTSI ("Senior Notes") at such issue amount, tranche(s), distribution rate(s) and other terms and conditions as the Board of Directors of the Company may subsequently approve or ratify (the "Senior Notes Offer"); and
- (ii) the preparation and distribution of offering circular(s) (both in preliminary and final forms), each as may be revised, supplemented or amended from time to time, relating to the Senior Notes Offer.

If the Company proceeds with the Senior Notes Offer, the final terms and conditions of the Senior Notes Offer, including the issue amount and interest rate, shall be determined and approved by the Board of Directors of the Company in the coming week(s), subject to market conditions.

If the Company proceeds with the Senior Notes Offer, the Senior Notes to be issued under the Senior Notes Offer will be under such terms and conditions which will not require the Company to register such Senior Notes under the securities laws of any State of the United States or other jurisdiction, including the Philippines. The Senior Notes Offer, if made, will be made pursuant to Regulation S under the United States Securities Act of 1933, as amended. In the Philippines, the Senior Notes Offer, if made, will be made under circumstances in which the Senior Notes Offer qualify as exempt securities or pursuant to an exempt transaction under the Securities Regulation Code. If the Company proceeds with the Senior Notes Offer, the Company will also apply for the listing of the Senior Notes with the Singapore Exchange Securities Trading Limited.

In connection with the above contemplated transactions, the Company's Board of Directors also approved and ratified (i) the appointment of Citicorp International Limited as trustee, Citibank, N.A., London Branch as principal paying agent, transfer agent and registrar, (ii) the appointment of other institutions and persons as may be required or advisable in connection with the Senior Notes Offer; and (iii) the execution and delivery of any and all documents related to the foregoing.

Other Relevant Information

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Filed on behalf by:

Name	Arthur Tabuena
Designation	Treasury Director and Head of Investor Relations