

SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jul 15, 2016
2. SEC Identification Number
147212
3. BIR Tax Identification No.
000-323-228
4. Exact name of issuer as specified in its charter
International Container Terminal Services, Inc.
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
ICTSI Administration Building, Manila International Container Terminal (MICT), South
Access Road, Port of Manila
Postal Code
1012
8. Issuer's telephone number, including area code
+(63 2) 245 4101
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common shares outstanding (current)	2,033,321,394

11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



International Container Terminal Services, Inc.

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PSE Disclosure Form 4-30 - Material Information/Transactions ***References: SRC Rule 17 (SEC Form 17-C) and*** ***Sections 4.1 and 4.4 of the Revised Disclosure Rules***

Subject of the Disclosure

Victoria International Container Terminal (VICT) signed a syndicated loan facility worth AUD 398 million (approximately USD 300 million) with seven leading global financial institutions

Background/Description of the Disclosure

It was an early victory for one of ICTSI's most anticipated container terminal projects. On July 15, 2016 Victoria International Container Terminal (VICT) signed a syndicated loan facility worth AUD 398 million (approximately USD 300 million) with seven leading global financial institutions, namely: Citibank N.A., KFW IPEX-Bank, Standard Chartered Bank as Mandated Lead Arrangers and Bookrunners, Bank of China Limited, DBS Bank Ltd., Investec Bank PLC as Mandated Lead Arrangers, and Cathay United Bank as Lead Arranger. The facility provides significant financial flexibility with long-dated tenors of 7, 10, and 16 years. Finnvera, the Finland based export credit agency, also participated in the transaction by providing a guarantee for a portion of the facility. The newly-secured financing will support the on-going construction and development of VICT at Webb Dock East in the Port of Melbourne, Australia.

Christian R. Gonzalez, VICT Chairman and ICTSI Group's Senior Vice President and Regional Head - Asia Pacific & MICT, extended his congratulations to the lenders for sharing in the common vision of providing the Melbourne container market with a truly leading edge service that will benefit all port users and stakeholders.

Anders Dommestrup, VICT Chief Executive Officer commented that "VICT is extremely pleased to have signed this project finance facility with internationally renowned banks as this is a testament to the viability of VICT. We remain committed to working with all our partners – the Port of Melbourne, local community, our contractors, and now our lenders – to deliver to Melbourne a world-class and industry leading container terminal".

"The VICT deal has pushed the project finance envelope in Australia on a number of aspects, and this has made the process quite challenging. Thanks to the collaborative effort put in together with our lending partners, we achieved a final debt structure that positions VICT for both short and long term financial strength," added ICTSI Corporate Finance Director Manuel V. Pascua. The alliance of Linklaters and Allens acted as the legal advisor and Citicorp Capital Philippines, Inc. as the financial advisor to VICT.

Construction of the terminal commenced in late 2014 and will be completed in two phases. Phase One will be ready for commercial operations in Q4 2016 and Phase Two will be available in 2017.

With this deal, ICTSI continues its streak of successful funding transactions. In addition to deals done at the corporate level every year since 2010, ICTSI secured a major project finance facility last October 2015 when Contecon Manzanillo S.A. de C.V. signed a USD 260 million loan for its port development and operations in the Port of Manzanillo, Mexico.

The confidence of the banks in both VICT and ICTSI that this transaction demonstrates is a confirmation of both the robustness of the VICT business plan as well as the strong track record of ICTSI in effectively implementing container terminal projects.

Other Relevant Information

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Filed on behalf by:

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Designation	Treasury Director and Head of Investor Relations