

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 6, 2016
2. SEC Identification Number  
147212
3. BIR Tax Identification No.  
000-323-228
4. Exact name of issuer as specified in its charter  
International Container Terminal Services, Inc.
5. Province, country or other jurisdiction of incorporation  
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
ICTSI Administration Building, Manila International Container Terminal (MICT), South  
Access Road, Port Area, Manila  
Postal Code  
1012
8. Issuer's telephone number, including area code  
+(63 2) 245 4101
9. Former name or former address, if changed since last report  
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock Outstanding	2,033,112,090

11. Indicate the item numbers reported herein  
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# International Container Terminal Services, Inc.

## ICT

### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

ICTSI ANNOUNCES MINIMUM YIELD FOR ITS SUBSIDIARY'S NEW SENIOR PERPETUAL CAPITAL SECURITIES

#### Background/Description of the Disclosure

On October 3, 2016, International Container Terminal Services, Inc. ("ICTSI" or the "Company") announced that its subsidiary, Royal Capital B.V. (the "Issuer" or "Royal Capital"), is inviting holders ("Securityholders") of Royal Capital's outstanding U.S.\$300,000,000 6.250% Senior Guaranteed Perpetual Capital Securities callable 2019 (the "NC19 Securities") and Royal Capital's outstanding U.S.\$450,000,000 5.500% Senior Guaranteed Perpetual Capital Securities callable 2021 (the "NC21 Securities", and together with the NC19 Securities, the "Existing Securities") to submit tender offers for purchase for cash up to U.S.\$400,000,000 aggregate principal amount of the Existing Securities (the "Tender Cap") under such terms and conditions set forth in the relevant tender offer memorandum and other offer materials as the Issuer and/or Company may approve or ratify (the "Tender Offer"). In the same announcement, ICTSI reported that the Royal Capital will issue new senior perpetual capital securities (the "New Securities") guaranteed by ICTSI under such terms and conditions as the respective Boards of Directors of the Company and the Issuer may subsequently approve or ratify (the "New Securities Offer").

Pursuant to the continuing disclosure requirements of the Exchange, ICTSI is now announcing that it has approved a minimum yield of 4.875% per annum for the New Securities. Subject to applicable law and finalization of the terms and conditions of the New Securities, the New Securities will provide for redemption by Royal Capital at its option beginning on May 5, 2024.

The Tender Offer will expire as of 5:00 p.m. CEST on October 12, 2016, unless extended. In accordance with the Tender Offer Memorandum, ICTSI expects to announce the final results of the Tender Offer and the pricing of the New Securities on or about October 13, 2016.

#### Other Relevant Information

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#### Filed on behalf by:

Name	Arthur Tabuena
Designation	Treasury Director and Head of Investor Relations