

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **17 August 2015**
Date of Report (Date of earliest event reported)
2. SEC Identification Number: **147212**
3. BIR Tax Identification No.: **000-323-228**
4. **International Container Terminal Services, Inc.**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**
Province, Country or other jurisdiction of
Incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **ICTSI Administration Building, Manila International Container Terminal (MICT)
South Access Road, Port Area, Manila 1012**
Address of Principal Office Postal Code
8. **+(63 2) 245 4101**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Titles of Each Class	Number of Shares of Common Stock Outstanding
	<u>2,038,196,360 common shares</u> <i>(as of June 30, 2015)</i>

11. Item number reported herein: **9**

ICTSI Announces its Guarantee of New Senior Perpetual Securities

Pursuant to the continuing disclosure requirements of the Exchange, we report to you that at the meeting of the Board of Directors of International Container Terminal Services, Inc. ("ICTSI" or the "Company") held earlier today, the ICTSI Board of Directors confirmed, ratified and approved the following transactions:

- i. the issuance by Royal Capital B.V., a subsidiary of ICTSI (the "Issuer"), of new senior perpetual securities guaranteed by ICTSI ("New Securities") at such issue amount, tranche(s), issue price, distribution rate and other terms and conditions as the Board of Directors of the Company and the Issuer may subsequently approve or ratify (the "New Securities Offer"); and
- ii. the preparation and distribution of offering circular(s) (both in its preliminary and final forms), each as may be revised, supplemented or amended from time to time, relating to the New Securities Offer.

The final terms and conditions of the New Securities Offer, including the issue amount and distribution rate, shall be determined and approved by the respective Boards of Directors of the Issuer and the Company in the near future, subject to market conditions.

The New Securities to be issued under the New Securities Offer will be under such terms and conditions which will not require the Issuer to register the Securities under the securities laws of any State of the United States or other jurisdiction, including the Philippines. The offering will be made pursuant to Regulation S under the United States Securities Act of 1933, as amended. In the Philippines, the offering will be made under circumstances in which the New Securities or the New Securities Offer qualify as exempt securities or pursuant to an exempt transaction, as the case may be, under the Securities Regulation Code. The Issuer will also apply for the listing of the New Securities with the Singapore Exchange Securities Trading Limited.

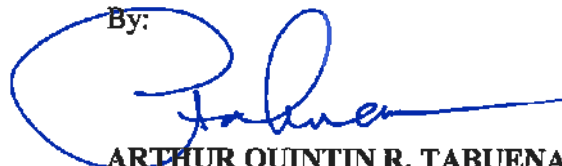
In connection with the above transactions, the Company's Board of Directors also approved and ratified (i) the appointment of Citigroup Global Markets Limited, Credit Suisse Securities (Europe) Limited and Standard Chartered Bank as joint lead managers, (ii) the appointment of The Hongkong and Shanghai Banking Corporation Limited as trustee, principal paying agent, transfer agent and registrar, (iii) the appointment of other institutions and persons as may be required or advisable in connection with the New Securities Offer; and (iv) the execution and delivery of any and all documents related to the foregoing.

SIGNATURE

Pursuant to the requirements of the Securities and Regulations Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**INTERNATIONAL CONTAINER
TERMINAL SERVICES, INC.**

By:



ARTHUR QUINTIN R. TABUENA

Treasury Director and Head of Investor Relations